

August 7, 2024

**BSE Limited**

The Corporate Relations Department,  
25<sup>th</sup> Floor, P J Towers, Dalal Street  
Fort, Mumbai – 400 001

**SCRIP CODE: 543261****SCRIP ID: BIRET****SCRIP CODE OF CP – 725377 & 726939****SCRIP ID OF CP – BIRET17823 & BIRET29424****National Stock Exchange of India Limited**

The Corporate Relations Department  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra(E),  
Mumbai – 400 051

**SYMBOL: BIRET****Subject: Statement of utilization of issue proceed of Commercial Papers**

Dear Sir/Madam,

Please note that Brookfield India Real Estate Trust (“**Brookfield India REIT**”) has raised funds by way of issue of Commercial Papers upto Rs. 200 Crore on April 29, 2024. Further, in terms of the provisions of the regulation 52(7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulation**”) and read with Securities and Exchange Board of India Circular no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated May 21, 2024, the proceeds of the Commercial Papers have been utilized in line with the objects stated in the disclosure document of the above said Commercial Paper during the quarter ended June 30, 2024, without any deviations or variations.

In this regard, the statement of deviation/variation in use of proceeds of Commercial Papers till quarter ended June 30, 2024, is enclosed as **Annexure I and Annexure II**.

Thanking You.  
Yours Faithfully,

For **Brookprop Management Services Private Limited**  
(as manager of Brookfield India Real Estate Trust)

**Saurabh Jain****Company Secretary & Compliance Officer**

Cc: Axis Trustee Services Limited  
Axis House, Bombay Dyeing Mills Compound  
Pandurang Budhkar Marg, Worli  
Mumbai 400 025, Maharashtra, India

**BROOKPROP MANAGEMENT SERVICES PRIVATE LIMITED (As Manager of Brookfield India Real Estate Trust)**

Registered Office of Manager: Godrej BKC, Office No.2, 4th Floor, Plot C-68, 3rd Avenue, G-Block, Bandra Kurla Complex, Mumbai – 400051

Correspondence Address: 1st Floor, Asset No. 8, Unit No. 101, Worldmark-2, Hospitality District Aerocity, IGI Airport, New Delhi 110037

T: +91 11 4929 5555; 022-45832450 E: reit.compliance@brookfield.com; reit.manager@brookfield.com

Website of Brookfield India Real Estate Trust: <https://www.brookfieldindiareit.in/> CIN: U74999MH2018FTC306865

**STATEMENT OF UTILISATION OF FUNDS RAISED**

| Name of the Issuer  | ISIN         | Mode of Fund Raising (Public Issues/Private Placement) | Type of Instrument | Date of raising funds | Amount raised            | Funds utilized      | Any deviation (Yes/No) | If 8 is Yes, then specify the purpose of for which the funds were utilized | Remarks, if any |
|---|--------------|--|--------------------|-----------------------|--------------------------|---------------------|------------------------|--|-----------------|
| 1   | 2            | 3  | 4                  | 5                     | 6                        | 7                   | 8                      | 9  | 10              |
| Brookfield India Real Estate Trust  | INE0FDU14022 | Private Placement                                      | Commercial Paper   | April 29, 2024        | Upto Rs. 1870.83 million | Rs. 1250.00 million | No                     | NA   | -               |
| <p>*On April 29, 2024, Brookfield India Real Estate Trust (“<b>Brookfield India REIT</b>”) issued 4,000 commercial papers with a face value of Rs. 5,00,000/- each at 7.90% per annum. The discounted amount raised by the Brookfield India REIT through commercial paper was Rs. 1870.83 million and value payable on maturity is Rs. 2,000 million.</p> |              |  |                    |                       |                          |                     |                        |  |                 |

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**STATEMENT OF DEVIATION/VARIATION IN UTILISATION OF FUNDS RAISED**

| Name of listed entity  | Brookfield India Real Estate Trust<br><b>(Brookfield India REIT)</b> |                              |                             |  |  |                |
|--|--|------------------------------|-----------------------------|--|--|----------------|
| Mode of fund Raising   | Issue of Commercial Papers   |                              |                             |  |  |                |
| Type of instrument   | Commercial Paper   |                              |                             |  |  |                |
| Date of raising Funds  | Commercial Papers– April 29, 2024<br>(Date of Issue)                 |                              |                             |  |  |                |
| Amount raised  | Commercial Paper - ₹ 2000* million.                                  |                              |                             |  |  |                |
| Report filed for Quarter ended   | June 30, 2024  |                              |                             |  |  |                |
| Monitoring Agency  | Not Applicable   |                              |                             |  |  |                |
| Monitoring Agency Name, if applicable  | Not Applicable   |                              |                             |  |  |                |
| Is there a Deviation / Variation in use of funds raised  | No   |                              |                             |  |  |                |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the Unitholders  | Not Applicable   |                              |                             |  |  |                |
| If Yes, Date of Unitholders Approval   | Not Applicable   |                              |                             |  |  |                |
| Explanation for the Deviation / Variation  | Not Applicable   |                              |                             |  |  |                |
| Comments of the Audit Committee after review   | None   |                              |                             |  |  |                |
| Comments of the auditors, if any   | None   |                              |                             |  |  |                |
| Set forth below are objects for which funds have been raised in the issue of Commercial Papers by Brookfield India REIT and details of deviation, if any, in the following table:  |  |                              |                             |  |  |                |
| Original Object  | Modified Object, if any  | Original Allocation (Rs./Mn) | Modified Allocation, if any | Funds Utilised till June 30, 2024 (Rs./Mn) | Amount of Deviation/Variation for Quarter according to applicable object | Remarks if any |
| For repayment of debt of Special Purpose Vehicles (SPVs) of Brookfield India Real Estate Trust and towards transaction expenses, capital expenditure and working capital requirements of Brookfield India Real Estate Trust and its SPVs and for any other general corporate purposes.   | NA   | 1870.83                      | NA                          | 1250.00                                    | -  | -              |
| *On April 29, 2024, Brookfield India Real Estate Trust (“ <b>Brookfield India REIT</b> ”) issued 4,000 commercial papers with a face value of Rs. 5,00,000/- each at 7.90% per annum. The discounted amount raised by the Brookfield India REIT through commercial paper was Rs. 1870.83 million and value payable on maturity is Rs. 2,000 million. |  |                              |                             |  |  |                |

**For Brookprop Management Services Private Limited  
(as manager of Brookfield India Real Estate Trust)**

**Saurabh Jain**

**Company Secretary & Compliance Officer**

Cc: Axis Trustee Services Limited

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